

Agency Item/Statistics Report

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Purpose of this document

This document illustrates the Agency Item/Statistics Report with the inclusion of a Unit Fees per Pound column.

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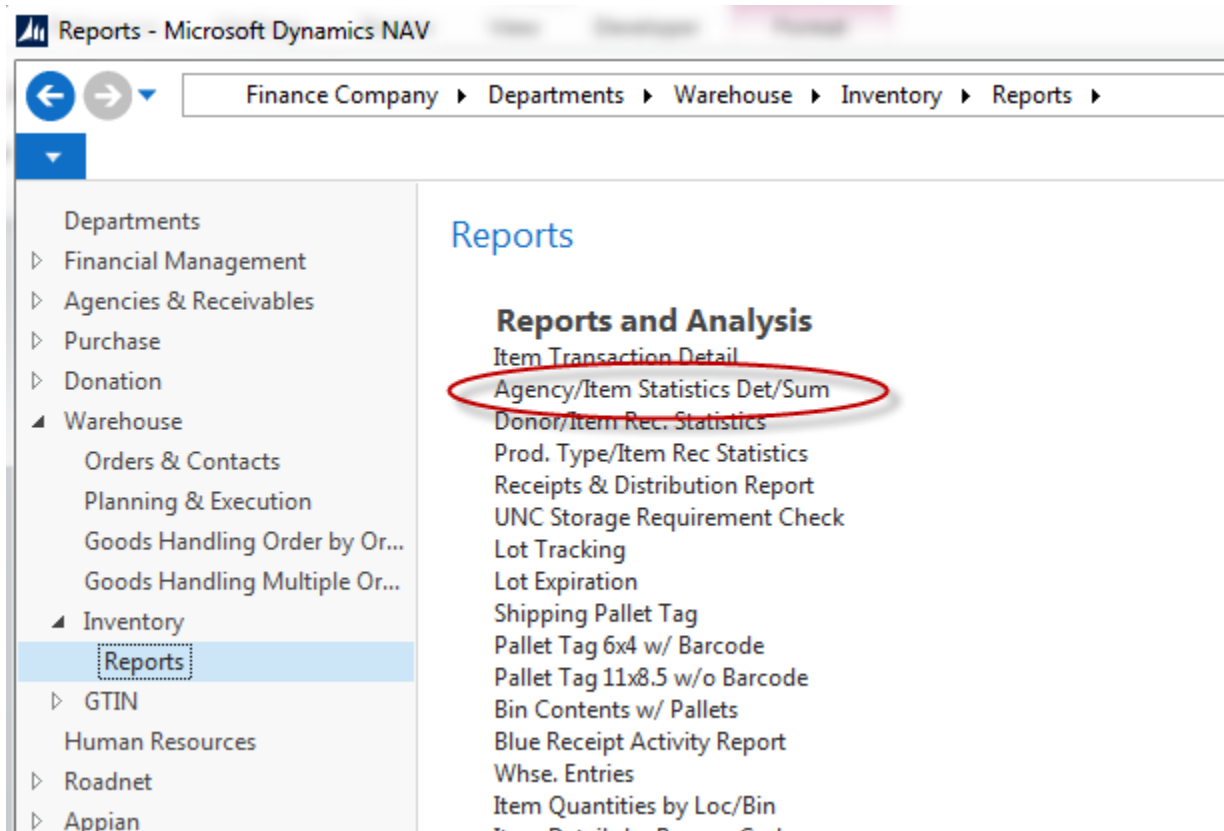
Purpose

The Agency Item/Statistics Detail/Summary Report provides the ability to report on the Items that have been distributed to your agencies both in Detail and in Summary. *This report has been part of Ceres since the initial release*, but the report now includes a Unit Fees per Pound column. The value that prints in this column is calculated at runtime as the sum of Fee Amount (Actual) divided by the sum of the Ext. Gross Weight for each line.

Ceres Object release 4.00.00 is required for the functionality described in this document.

The Agency Item/Statistics Detail/Summary Report

1. The Agency Item/Statistics Det/Sum Report can be accessed from Departments → Warehouse → Inventory → Reports → Agency Item/Statistics Det/Sum.



2. The Agency Item/Statistics Det/Sum report request page will be displayed so users can set filter criteria based on how they want to run the report. A description of the fields follows:

Edit - Agency/Item Statistics Det/Sum

ACTIONS

Clear Filter Page

Options

New Page per Account: ☐

Print Detail: ☐

Agency

Show results:

Where No. ▼ is Enter a value.

And Search Name ▼ is Enter a value.

+ Add Filter

Limit totals to:

+ Add Filter

Item Ledger Report View ▼

Print... Preview Cancel

New Page per Account – Select this option if you would like to have Ceres create a new page for each account (Agency) included in the report run.

Print Detail – Select this option if you would like the report's output to include item details which support the summary information (see screen shots below for sample Det/Sum data).

Show Results Section – The report is based on the Agency Card so any standard Agency filtering field may be selected to refine the agencies for which you would like to include in the evaluation of the report. Standard fields you can filter by are:

1. No.
2. Search Name

Limit Totals To Section – Filters can be added to this section to specify limiting criteria for the report run as applicable.

A request page is also available for the Item Ledger Report View table data (which includes UNC/ FBC Codes assigned to each transaction).

The screenshot shows a software window titled "Edit - Agency/Item Statistics Det/Sum". At the top, there is a tab labeled "ACTIONS" and a help icon. Below the tab, there is a "Clear Filter" button. The main area of the window is divided into sections. The first section is "Options" with a dropdown arrow. Below it is "Agency" with a dropdown arrow. The third section is "Item Ledger Report View" with an upward arrow. Under this section, there is a "Show results:" label. Below this label, there are six filter criteria, each preceded by a red "X" and a blue "Where" or "And" label. The criteria are: "Item No." with a dropdown arrow, "Posting Date" with a dropdown arrow, "Item Category Code" with a dropdown arrow, "FBC Product Source Code" with a dropdown arrow, "FBC Product Category Code" with a dropdown arrow, and "FBC Product Type Code" with a dropdown arrow. Each criterion is followed by the text "is" and "Enter a value.". At the bottom of the filter list, there is a green "+" icon and the text "Add Filter". At the bottom right of the window, there are three buttons: "Print..." with a dropdown arrow, "Preview", and "Cancel".

Show Results Section – The report uses Item Ledger Report View table data so any standard filtering field may be selected to refine the ledger for which you would like to include in the evaluation of the report. Standard fields you can filter by are:

1. Item No.
2. Posting Date
3. Item Category Code
4. FBC Product Source Code
5. FBC Product Category Code
6. FBC Product Type Code

