

Read Me 4.51.46 Reporting Requirements Enhancements and Automation

(Ceres4.51.46)

Issue addressed: Integrate automating the Agency Reporting Compliance as well linking Surveys to the Agency Reporting Requirements functionality created for the Greater Chicago Food Depository into Ceres 4.5.

See SR-0002437 (Reporting Requirements Enhancements and Automation).

Objects Affected:

Type	ID	Name
Table	311	Sales & Receivables Setup
Table	14012368	Agency Activity Review
Table	14012374	Agency Reporting Requirement
Table	14012401	Agency Training
Table	14012403	Agency Certification
Codeunit	14012372	Agency Reporting Compl. Mgt.
Codeunit	14012373	Agency Reporting Compliance
Codeunit	14012374	Send Compl. Failure Email
MenuSuite	1052	Dept - Ceres
Page	459	Sales & Receivables Setup
Page	14012374	Agency Reporting Requirements
Page	14012483	Agency Activity Review
Page	14012541	Agency Training
Page	14012543	Agency Certifications
Page	14012546	Agency Activity Review List

This release does present a change in system usage methodology. The following procedure document has been updated:

Agency Compliance

Resolution: With this release, Ceres has been enhanced to address the reported issue by implementing functionality to automate the setup of Surveys, Reporting, Certifications and Training as Reporting Requirements to trigger Agency Holds. The approach taken for the linkage of Surveys to Agency Reporting Requirements requires that Surveys be named the same as the Reporting Requirement.