

NAVIGATOR 2009

OUR COMPLETE
FINANCIAL SUITE
INCLUDES:

Flagship Financial Management Product:

Navigator – designed for nonprofits, international NGOs and the public sector.

Navigator Extended Product Suite:

AwardVision Plus
CommunityCare
Deposits and Loans
DonorVision
Human Resources/Payroll
MinistryView
Portals

Navigator Functional Areas:

Advanced Allocations
Budgeting/Forecasting
Fixed Assets
Core Financials
Inventory
Procurement
Sales Orders

Navigator Suite Key Product Features:

Multi-Currency
Multi-Language
Integrated Excel Report Writer
Financial Reporting
 Excel Consolidated
 Export Tool
Workflow Management with
 Approvals
Microsoft Office Integration

NEW FEATURES AND FUNCTIONALITY SIMPLIFY USER EXPERIENCE WHILE ENABLING ORGANIZATIONAL INNOVATION AND GROWTH

Serenic Navigator 2009 applies Microsoft Dynamics NAV 2009 technology and functionality to Navigator's core features with a new User Interface (UI) and User Experience (UX) through the use of Role Centers that leverage productivity features within the newest Dynamics NAV platform. System enhancements were designed with breakthrough technology innovations that can – within just days of implementing:

- Simplify access to information
- Improve organizational agility
- Streamline integration with a wide range of applications
- Enhance reporting and
- Maximize existing investments in Microsoft products and technologies.

New Product Benefits

- **Enhance personal productivity.** Role Centers provide employees with Role Tailored views that empower them to accomplish more each day with a clear overview of relevant tasks and information.
- **Connect, adapt and grow.** Flexible three-tier architecture simplifies the process of adding new functionality, integrating Serenic Navigator 2009 with other line-of-business systems and growing the solution as your needs change.
- **Improve data exchange.** Work with a truly connected business system. Web services make it easy to share data with other applications, while helping to maintain data integrity and security.
- **Make data more usable.** With enhanced reporting capabilities from built-in Microsoft SQL Server Reporting Services, people can design their own visually appealing reports to communicate information effectively.
- **Get more from your Microsoft investment.** Even tighter integration with Microsoft® Office programs, enabling employees to access Microsoft Office Outlook®, Microsoft Office Excel® and Word from their Role Centers, so they can easily find, use and share information.

CUSTOMIZED ROLE CENTERS TRANSFORM THE USER EXPERIENCE

Within Navigator 2009, Role Centers present specific information based on your employees' job functions to help people easily prioritize tasks and make quick business decisions. Users work in their own tailor-made "homepages" – or Role Centers – with very minimal training.

With an intuitive user interface similar to that of the Microsoft Office system, Role Centers help users navigate quickly to the information, reports and actions they need. Employees can easily personalize their Role Centers to fit their own unique work styles and information needs.

Working from a Role Center provides a visual map with elements specific to an employee's own job and takes the complexity away – providing the power of an ERP system without the sometimes overwhelming sense of difficulty. Fields and functions not required by a specific role can simply be hidden. This makes user adoption faster, as Role Centers simplify tasks across your organization.

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Role Center Example

The screenshot shows the Microsoft Dynamics NAV 2009 Role Center interface. The browser address bar shows 'Headquarters US' and 'Home'. The left navigation pane includes 'Role Center' with sub-items: Vendors, Customers, Purchase Requisitions, Purchase Orders, Invoices to Post - Purch., and Invoices to Post - Sales. The main area is titled 'Role Center' and contains several sections:

- Activities:** A central area with 'Payables' and 'Receivables' sections. Under 'Payables', there are 'Invoices to Post ...' with a count of 16, and buttons for 'New Purchase Invoice' and 'New Purchase Credit Memo'. Under 'Receivables', there are 'Invoices to Post ...' with a count of 2, and buttons for 'New Sales Invoice' and 'New Sales Credit Memo'.
- My Vendors:** A table listing vendors with columns for Vendor No., Name, Balance, and Phone No. The data is as follows:

| Vendor No. | Name | Balance | Phone No. |
|------------|---------------|-----------|-----------|
| PAYROLL | Payroll Costs | 2,600.00 | |
| POWERCO | Power Company | 20,252.74 | |
| STAPLES | Staples | 2,141.31 | |
- My Customers:** A table listing customers with columns for Customer No., Name, Balance, and Phone No. The data is as follows:

| Customer No. | Name | Balance | Phone No. |
|--------------|-----------------|------------|-----------|
| AV-C000003 | Ford Foundation | 4,862.31 | |
| AV-C000011 | Joel Gochomo | 52,157.63 | |
| AV-C000013 | US NIH | 250,000.00 | |
- My Notifications:** A table with columns for From, Crea..., Note, and Page. It shows a notification from 'lisa.r...' dated '11/6...' with the note 'Call Mr. Gochomo regarding ...' and page 'Cust...'. Below this is a 'Links' section with columns for Link Address and Description.
- Microsoft Outlook:** A section showing 'Mail' with 'Community Desktop' at 46 and 'Expenses' at 0. Below it is a 'Calendar' section showing '9:00 AM - 9:30 AM' and 'Monthly Reports'.

A Role Center for a typical accounts payable clerk includes visual cues of the work she needs to perform, giving the individual user a single, integrated view of the job-specific information and tasks she can see right on her desktop. Notifications and alerts initiated by automated workflows are displayed in each Role Center to keep critical tasks and projects on track. A link for a "new vendor" takes the clerk straight to what she needs to enter for a new vendor relationship and becomes part of a managed list of vendors she is responsible for in her Role Center. A cue indicating "16 invoices to post" helps prioritize tasks and manage deadlines.

Navigator 2009 lets you create a Role Center by selecting specific out-of-the-box Roles and adding them to a user profile. Personalization of Role Centers accommodates organization-specific functions – providing easier "at-your-fingertips" access to information. Since users often play multiple roles in a company, you can combine these into a single Role Center. Viewing only information that users need for the tasks-at-hand keeps them focused and productive.

Typical Role Centers in Navigator 2009

- Accounting Manager
- Award Administrator
- Controller
- Development Associate
- Staff Accountant
- HR Manager
- Payroll Administrator

Role Center Benefits at a Glance

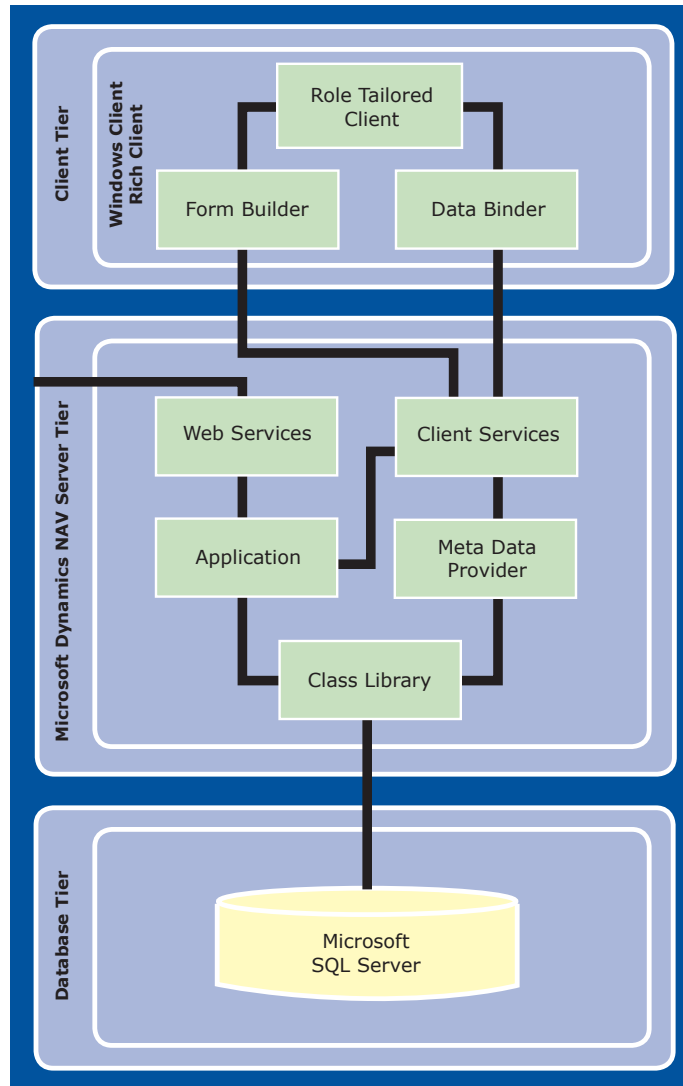
- View business data at a glance to monitor and analyze business performance reports.
- Boost productivity and effectiveness with a view of job-specific information needed to make informed business decisions.
- Help prioritize tasks with automated workflows and alerts.
- Get up to speed quickly with intuitive navigation that minimizes training time.
- Adaptable User Experience through personalization.

"With Navigator 2009's Role Centers, we captured what people do most often, so they can go to their home pages and have a queue of items that are updated. It gives you a shortcut to what needs to be done each day. Users are really excited about this feature..."

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ARCHITECTURE, WEB SERVICES SIMPLIFY DATA SHARING BETWEEN APPLICATIONS

A **three-tier architecture** and built-in support for **Web services** makes it easy to connect to other applications and share data, while helping maintain data integrity and security. For example, financial data from Serenic Navigator 2009 can be made available to remote staff or volunteers via Excel. They can then make changes or updates to the data in Excel, and those edits will automatically be validated and used to update Serenic Navigator. The same type of seamless integration between Navigator and other business systems, such as constituent relationship management or membership management software, is just as easy to implement and manage.



Three-Tier Architecture Built on Microsoft Dynamics NAV

Client Tier includes built-in RoleTailored access to data and processes.

Server Tier is built entirely on the Microsoft .NET Framework and includes configurable Web services for fast, cost-effective integrations with other applications.

Database Tier is built on SQL Server, one of the most robust and reliable database platforms available on the market.

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WITH SERENIC NAVIGATOR 2009 YOU CAN

- Enhance personal productivity by providing employees with RoleTailored views that empower them to accomplish more each day with a clear overview of relevant tasks and information in their Role Centers.
- Leave room to grow with Navigator 2009's flexible three-tier architecture that simplifies the process of adding new functionality, integrating with other line-of-business systems and growing the solution as your needs change.
- Improve data exchange using Web services that make it easy to share data with other applications, while helping to maintain data integrity and security.
- Make data more usable with enhanced reporting. New layout and reporting options help you easily create visually appealing reports that communicate information effectively.
- Get more from your existing IT investments. Navigator 2009 has even tighter integration with Microsoft® Office programs, enabling employees to access Microsoft Office Outlook®, Microsoft Office Excel®, and Microsoft Office Word from their Role Centers, so they can easily find, use, and share information.

ABOUT SERENIC

Serenic Software is a Microsoft Industry Solutions Vendor with a mission to deliver highly functional software solutions for nonprofits, international NGOs and the public sector. We believe passionately in developing quality software which will solve the unique requirements of our clients while lowering the total cost of ownership proposition. We measure success by the satisfaction of our clients and business partners.

Learn how your organization can benefit from Serenic Navigator 2009's new features that help simplify day-to-day processes. To learn more: Call 877.897.5265 or visit www.esopro.com

An eSoftware Microsoft Dynamics solution gives you the tools you need to eliminate duplicate work, improve productivity, and do more with fewer resources.

